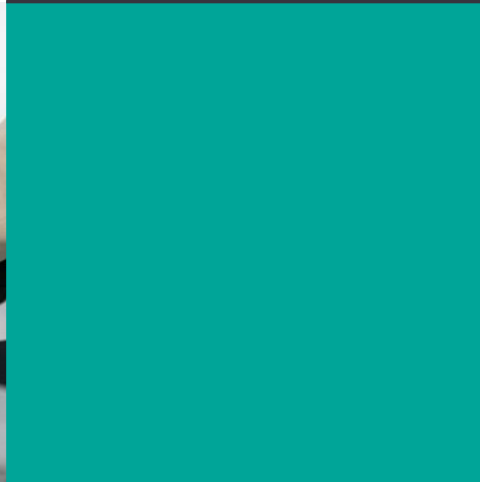
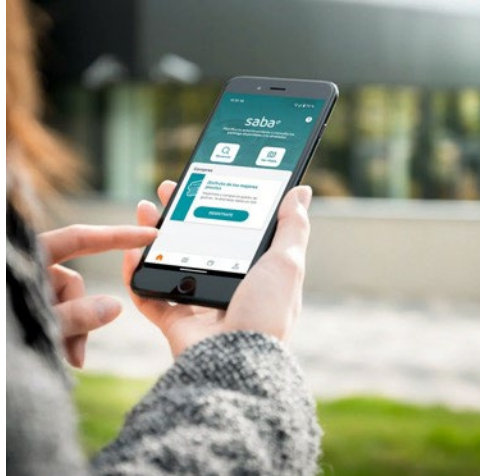


Company profile May 2025

saba^o



Company profile

1

What is Saba?

2

Interparking
integration

3

Performance
2011-2024

4

Smart
parking

5

2024
Key figures

What is Saba?

1



What is Saba?

Business model

Leading industrial operator in developing smart mobility solutions, specialized in the car park management with strategic locations.

Long term
perspective
and vision

Linked
to local
administrations

High quality
assets
portfolio

New
technologies and
commercial
transformation

Efficient
management



Mobility: people and
goods



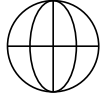
Technological and
commercial innovation



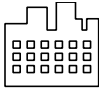
Sustainability

What is Saba?

Saba perimeter



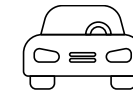
9
countries



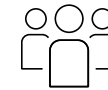
189
cities



1,004
car parks



339,740
parking spaces





2,065
people




8

1
2
3
4
5
6
7

1 Spain and Andorra

 78
 185
 73,533
 733


2 Portugal

 18
 103
 35,307
 128

3 United Kingdom

 34
 503
 113,002
 375



4 Germany

 20
 47
 17,274
 70





5 Italy

 19
 62
 29,659
 196

6 Czech Republic

 9
 45
 22,495
 31

7 Slovakia

 7
 17
 6,727
 20

8 Chile

 4
 42
 41,743
 512

What is Saba?

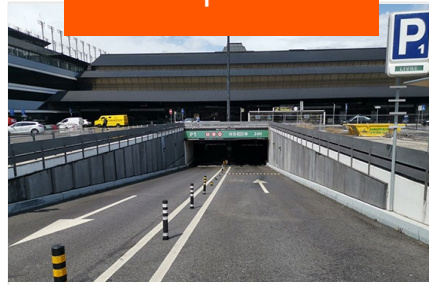
Diversity of contracts

Urban centres



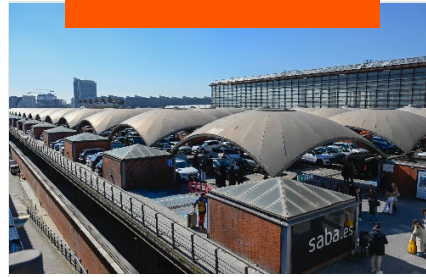
Passeig de Gràcia
(Barcelona)

Airports



Airport
(Lisbon)

Railway stations



Atocha
(Madrid)

Regulated
areas



Perugia
(Italy)

Hospitals



University Hospitals Dorset
NHS Foundation Trust (UK)



Villa Borghese
(Rome)



Airport
(Santiago de Chile)



St. Pancras High Speed
(London)



Viseu
(Portugal)

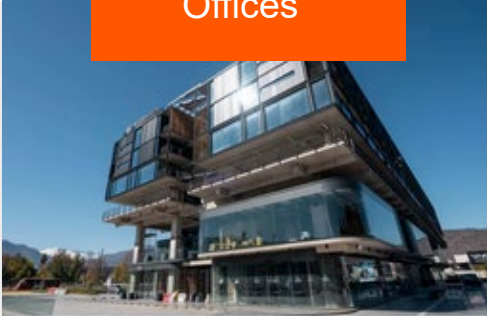


Vinohradská Hospital
(Prague)

What is Saba?

Diversity of contracts

Offices



Los Trapenses
(Santiago de Chile)

Shopping centres



City Galerie
(Aschaffenburg)

Sports venues

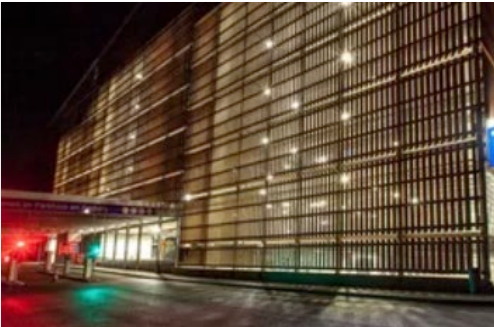


Silverstone Circuit
(United Kingdom)

Cultural facilities



Arena
(Verona)



Feldberg
(Germany)



Westfield Chodov
(Prague)



Nos Campo Grande
(Lisbon)



Opera
(Bratislava)

What is Saba?

Sustainability: ESG criteria



Environmental

CLIMATE CHANGE



Social



Corporate governance

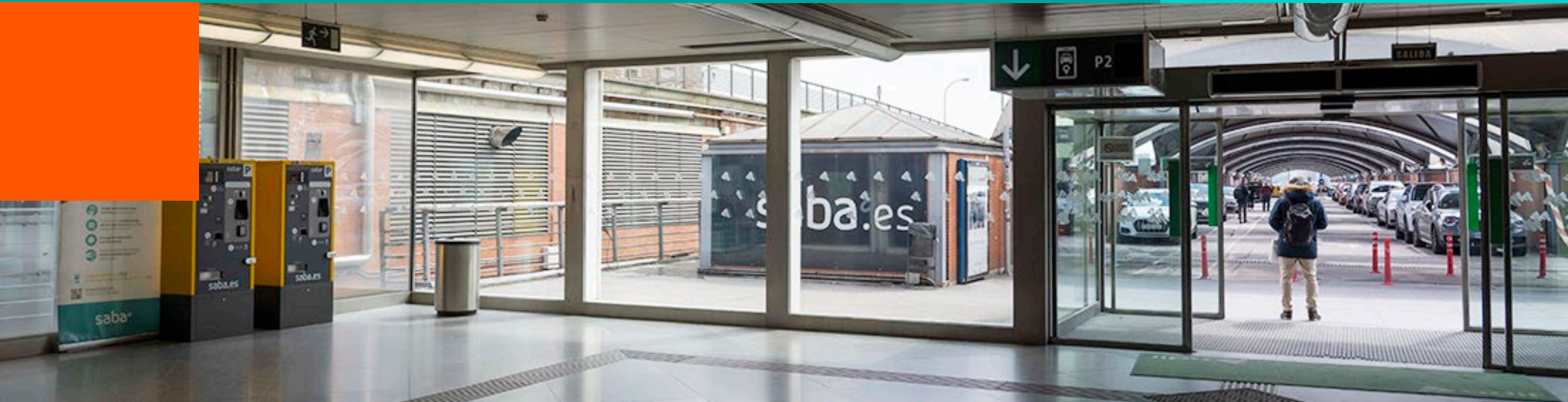
- A -2% carbon footprint reduction compared to 2023
- Objective: Net-Zero 2040

Annual reduction of 550 T of CO₂ across all scopes

Annual reduction of 450 T of CO₂ in energy consumption

Interparking integration

2



Integration agreement



Current CriteriaCaixa stake: 99.5%



Agreement between CriteriaCaixa, AG Insurance and APG announced in October 2024



Interparking acquires 99.5% of Saba from CriteriaCaixa
CriteriaCaixa acquires 18% of Interparking



Integration subject to the usual administrative procedures



A new company serving as an international benchmark in the sector

Interparking integration

Interparking perimeter



9

countries



406

cities



435,810

parking spaces



1,019

car parks



2,224

people



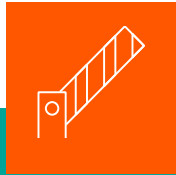
€598.5M

turnover



As of 31 December 2024

European benchmark in the sector: Interparking + Saba



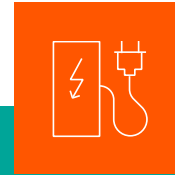
2,000
car parks



16
countries in
Europe and Latin
America



800,000
parking spaces



8,000
electric charging
points



Performance 2011-2024

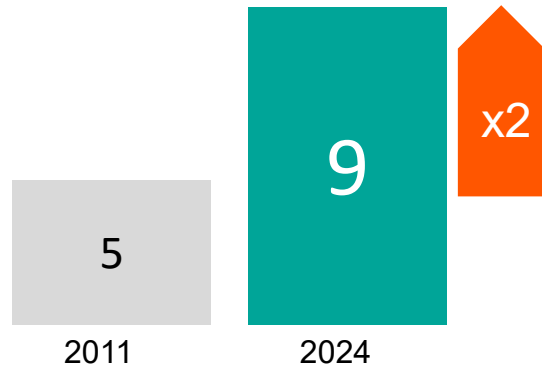
3



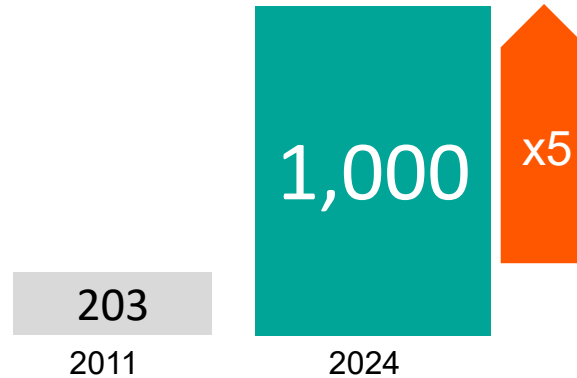
Performance 2011-2024

A transformed company

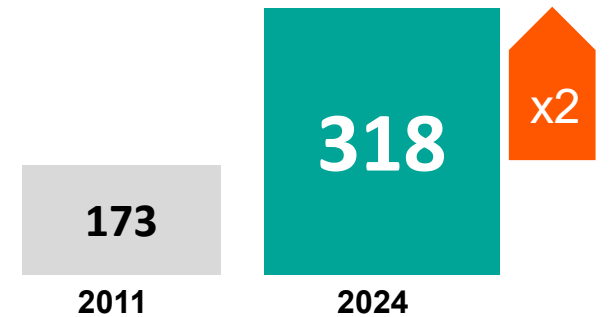
Countries 



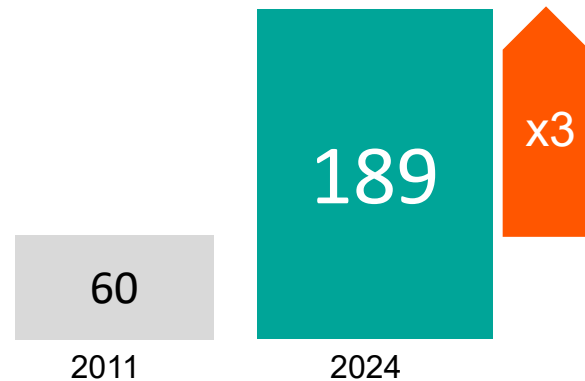
Car parks 



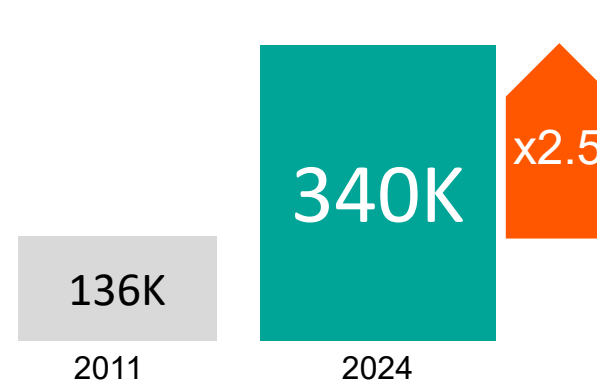
Revenue (€M) 



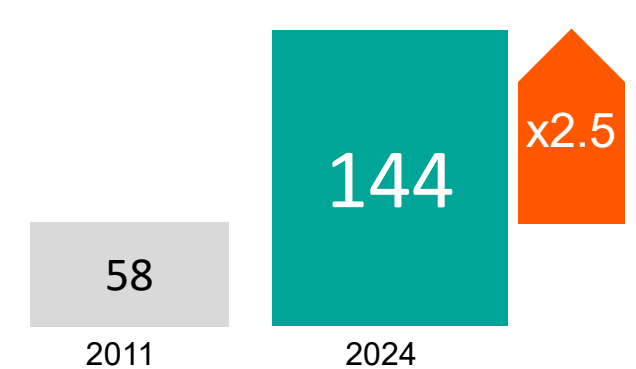
Cities 



Parking spaces 



EBITDA 



Growth

2014

Bamsa and Adif

Saba is awarded the two biggest contracts in the Group's history in the same year.

2015

CPE

By acquiring Portugal's fourth largest operator, Saba doubles its network in the country.

2018

International expansion

Saba starts operating in the United Kingdom, Germany, the Czech Republic and Slovakia.

2024

Renewal of Adif contract

The new contract includes 64 stations and nearly 31,000 parking spaces in 55 cities.

INVESTMENT IN EXPANSION

€830M

2011-2024

NET DEBT

€470M - €491M

2011-2024

SHARE PREMIUM

€230M

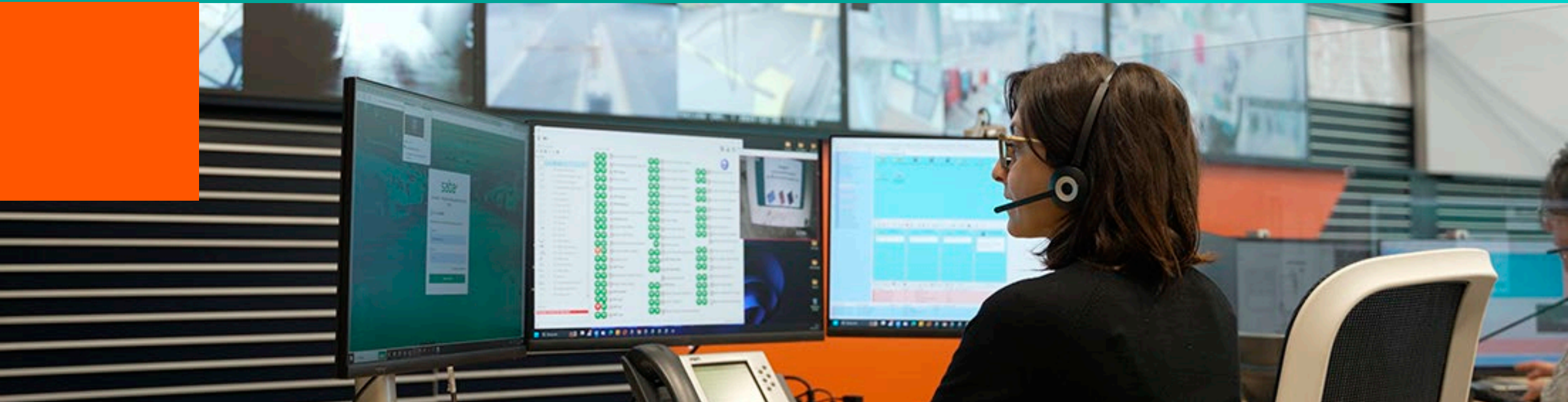
2011-2024

Leaders in innovation, technology and sustainable mobility



Smart Parking

4



Smart parking

Customer service and Control Centre (CCC)

Connected centres

299

Remote management
Intercom calls

2.3M

Commercial activity
Customer service requests

210,555

Connected car parks in Spain, Italy and Portugal
as of 31 December 2024



Evolution of access control systems



Traditional car park

- Ticket collection at the entrance barrier
- Manual payment at ATMs
- Ticket validation at exit

Manual, paper-dependent system



Ticketless car park (via Saba App)

- Automatic number plate recognition at the entrance
- Digital payment for subscribers and automatic exit system
- Option to combine it with products

Convenient, efficient, more sustainable system



Barrierless car park

- Barrierless entry and exit
- Continuous number plate recognition
- Digital payment for subscribers
- Product integration

Smooth traffic flow

Smart parking

Ticketless and barrierless

80

car parks in Spain

+52%

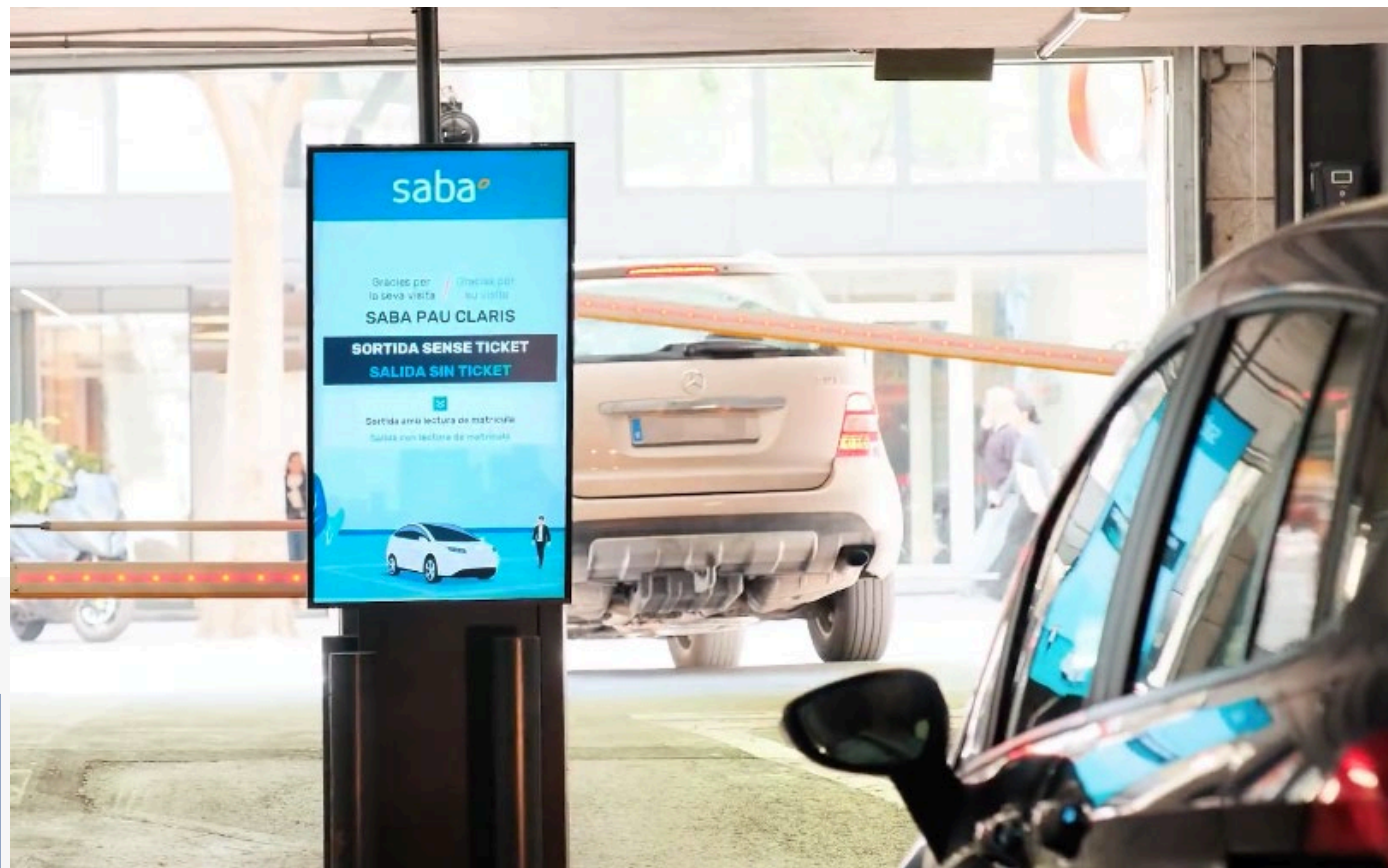
customers

+10%

operations

400

car parks in the United Kingdom and Germany with similar experiences



151
car parks

16M
movements



Smart parking

OBE (on-board equipment)



Via T

Spain

82 car parks

8.2M movements



Atlantia

Telepass

Italy

24 car parks

2.7M movements



Brisa

Via Verde

Portugal

34 car parks

4M movements



Tag

Chile

11 car parks

744K movements

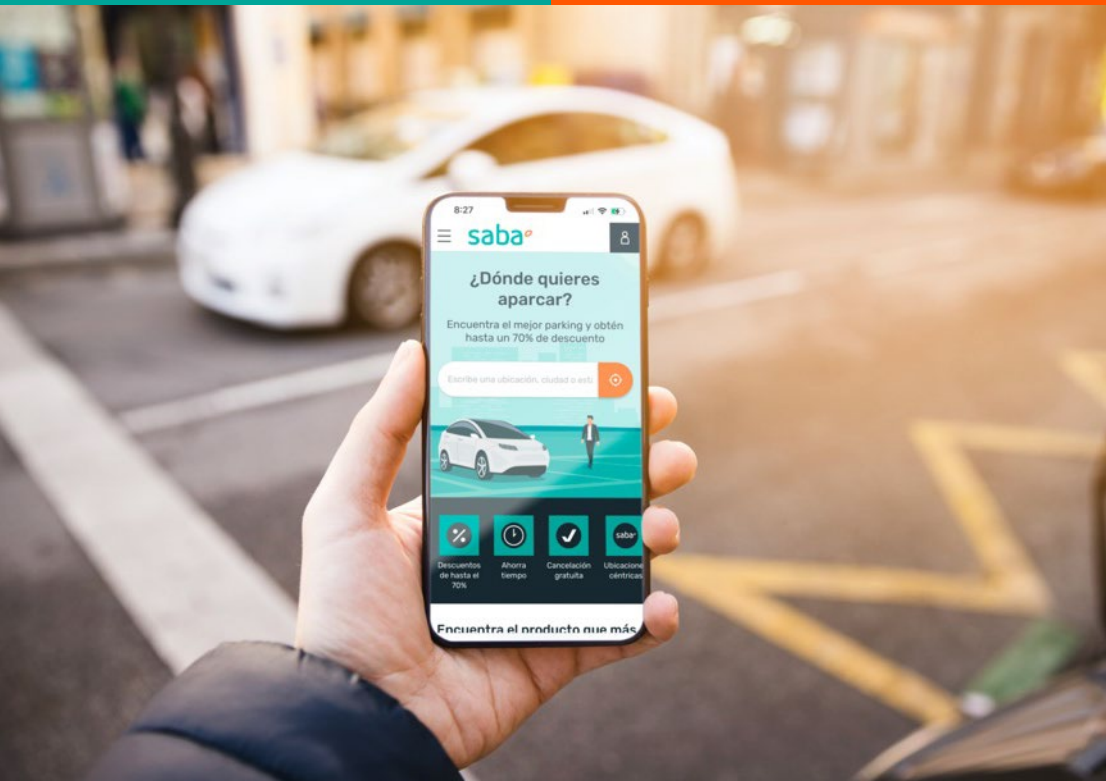
As of 31 December 2024

180,000

transactions

+16%

e-commerce sales
compared to 2023



Smart parking

Business digitalisation and commercial transformation

Website and App

- 6.1 million visits in 2024 across the Group
- Six out of 10 product sales made online
- Redesign of all product landing pages and creation of the Saba Business space (B2B)



Charging hours

393,002

+24%

Delivered Kwh

1,574,378

+32%

CO₂ Savings (Kg)

1,142,550

+32%

Data obtained for 730 charging points managed by Saba across the Group

Smart parking

Sustainable mobility hub: people and companies

Electric vehicle: Saba's strategic commitment

- 1,600 charging points in car parks
- Subscribers (ParkElectric and short stays)
- All charging modes
- Additional support needed to overcome power capacity limitations

Smart parking

Sustainable mobility hub: people and companies

- Custom-made mobility solutions: electric vehicles and connectivity
- Rent-a-car and sharing: more than 3,300 parking spaces
- Corporate fleets
- Personal mobility vehicles: Bicihub (Santiago de Chile)



Response to new mobility needs

Acciona Battery Stations agreement: 19 car parks in Spain and upcoming deployment in Italy

244

e-commerce lockers



Smart parking

Sustainable mobility hub: goods

- **Non-sustainable DUM e-commerce model:** impact on traffic and emissions
- **Saba solution:** car parks as city infrastructure and a piece of urban mobility
- **Through:**
 - Network of microhubs receiving goods at night and dispatching them in zero-emission vehicles
 - Click and collect from lockers, 24 hours a day, 365 days a year

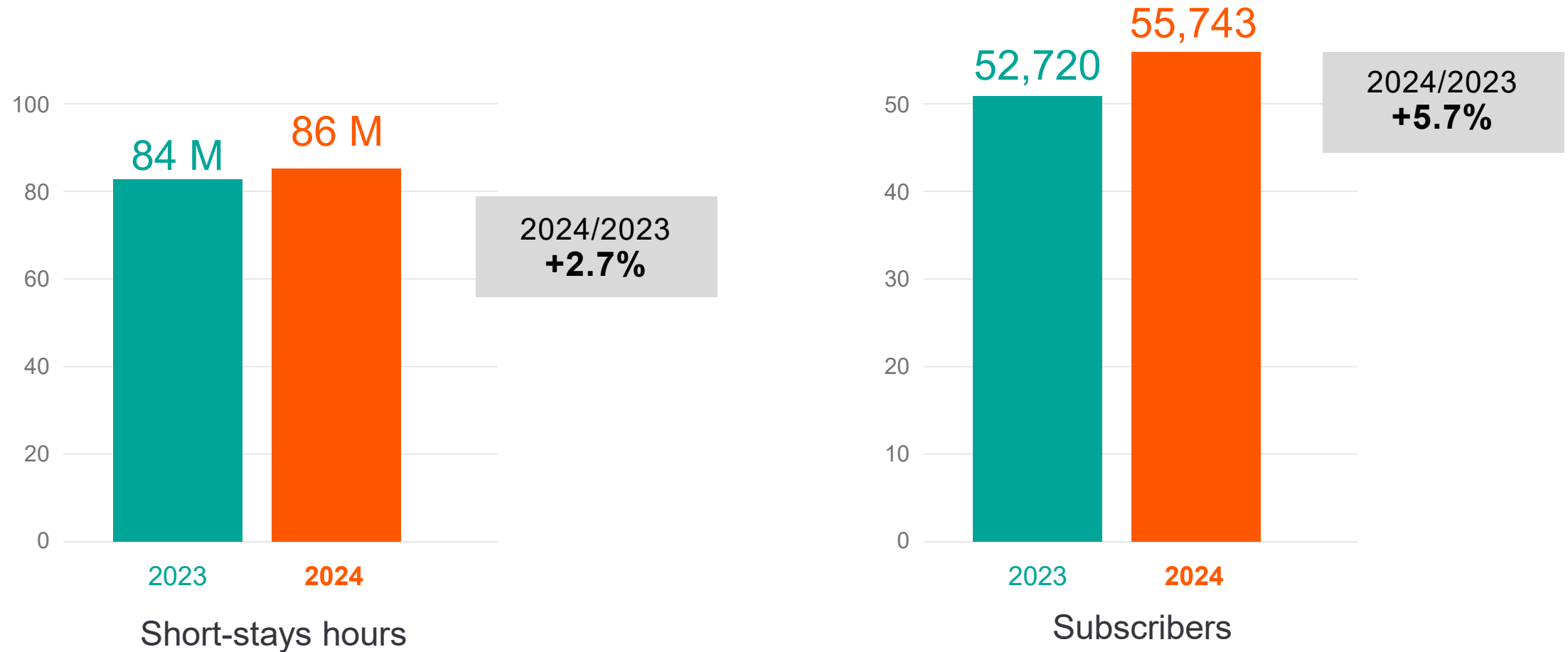
2024 Key figures

5



2024 Key figures

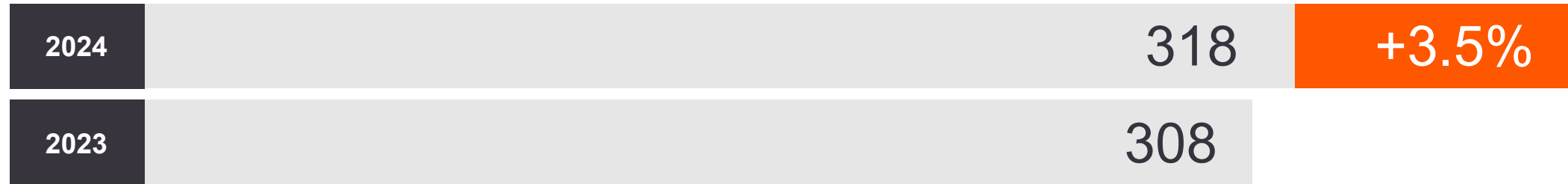
Short-stays and subscribers



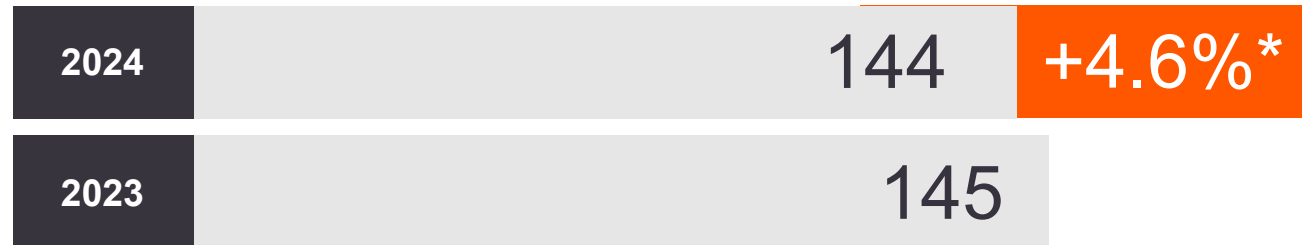
Comparable activity, excluding management

Management-related financial figures

Revenue



EBITDA



EBITDA / Revenue



*Before rent costs



20 new operations

81 renewals and renegotiations

2024 Key figures

Growth and contracts management

125,000 parking spaces

Spain



Adif
Illa Diagonal (Barcelona)
St. Joan de Déu (Esplugues de Llobregat)
Ciudad Jardín (Las Palmas)

Italy



Porto (Livorno)
Lecce

Portugal



Universidade de Lisboa Residências
Parque Arroios (Lisbon)

Growth and contracts management

Chile



Paseo Viña Centro (Viña del Mar)
Meds los Trapenses
(Santiago de Chile)
Bupa Clinic (Santiago de Chile)

United Kingdom



University Hospitals Dorset NHS
Foundation Trust
High Speed (HS1)
Cannock Chase and Lichfield
district councils
West Midlands Trains

Germany



Stade
Berlin Vivantes

Czech Republic and Slovakia



Písnice (Prague)
Vydrčice (Prague)
TSK (Prague)



saba°

sabagroup.com